Contents lists available at ScienceDirect



International Journal of Solids and Structures

journal homepage: www.elsevier.com/locate/ijsolstr



Effects of prestress in the coating of an elastic disk



M. Gaibotti^a, S.G. Mogilevskaya^b, A. Piccolroaz^a, D. Bigoni^a

^a Department of Civil, Environmental, and Mechanical Engineering, University of Trento, Trento, Italy

^b Department of Civil, Environmental and Geo-Engineering, University of Minnesota, 500 Pillsbury Drive S.E. Minneapolis, MN 55455-0116, USA

ARTICLE INFO

Dedicated to Professor Yibin Fu on the occasion of his 60th birthday

Keywords: Prestressed coating of cylinders Perfect and imperfect contact Models of radial loadings

ABSTRACT

An elastic disk is coated with an elastic rod, uniformly prestressed with a tensile or compressive axial force. The prestress state is assumed to be induced by three different models of external radial load or by 'shrinkfit' forcing the coating onto the disk. The prestressed coating/disk system, when loaded with an additional and arbitrary *incremental* external load, experiences *incremental* displacement, strain, and stress, which are solved via complex potentials. The analysis incorporates models for both perfect and imperfect bonding at the coating/disk interface. The derived solution highlights the significant influence not only of the prestress but also of the method employed to generate it. These two factors lead, in different ways, to a loss or an increase in incremental stiffness for compressive or tensile prestress. The first bifurcation load of the structure (which differs for different prestress generations) is determined in a perturbative way. The results emphasize the importance of modelling the load and may find applications in flexible electronics and robot arms subject to pressure or uniformly-distributed radial forces.

1. Introduction

Thermo-mechanical and chemical treatments of materials such as surface hardening, welding, and contact with gears, rolling bars, or manufacturing tools often induce residual stresses in materials and components. Depending on their nature and how they interact with applied loads, these stresses can sometimes be beneficial or detrimental to stiffness and strength (Jensen et al., 1990; Noyan and Cohen, 1991; Beuth, 1992; Jørgensen et al., 1995; Chen et al., 2022). In particular, internal stresses in coatings and thin films are recognized as the primary cause for loss of mechanical and adhesive properties, possibly leading to failure. In other circumstances, residual stresses can improve the mechanical performance of a piece, as happens for instance in the well-known case of tempered glass. As related to growth and sometimes remodelling, residual stresses are present in many biological tissues (Humphrey, 2003), and particularly in arteries (Holzapfel and Ogden, 2010), where they strongly influence the mechanical response.

Research on soft materials for applications in tissue mechanics and soft devices has fostered research on residual stresses (defined as stress states persisting even in the absence of external loads) in nonlinear elasticity. This field has been theoretically developed in Hoger (1985, 1986), while wave propagation (concerning the possibility of detecting residual stresses) has been analysed in Armenakas and Herrmann (1963), Ogden and Steigmann (2002), Man and Lu (1987), Gei (2008), Shams et al. (2011). Finally, simple shear, azimuthal shear, and torsion of a cylinder have been investigated in Merodio et al. (2013).

The present article investigates the response to incremental external load of a mechanical system involving a prestressed and curved element. The prestress can be residual stress induced by thermal loading or by a forced insertion of a piece into another, or can be generated by an external load, here considered of three different types (hydrostatic pressure, centrally directed, and dead). Although they generate the same prestress in the curved element, the three different loadings produce different incremental effects, thus leading to different incremental stress states when perturbed through an additional incremental load, externally applied to the system. The mechanical system considered here is a linear elastic disk coated by a circular elastic rod, assumed axially inextensible and prestressed in tension or compression, in an arrangement similar to that analysed in Gaibotti et al. (2024), so that the treatment includes perfect and imperfect bonding (the latter meaning unprescribed slip in the tangential direction) between rod and disk. The elastic rod is modelled within the (exact) second-order theory of curved beams. The inner disk is solved via Kolosov-Muskhelishvili complex potentials, thus leading to a general solution, holding for every possible external load increment. The latter is assumed to be superimposed to a possible pre-existing radial loading, which generates the prestress state in the coating. The analysis shows that the prestress has a strong effect on the stiffness of the coating/disk system, which increases (decreases) for tensile (compressive) axial internal force. The decrease of stiffness at the increase of compressive axial force in the annular rod leads to a perturbative determination of the buckling

https://doi.org/10.1016/j.ijsolstr.2024.112796

Received 26 January 2024; Received in revised form 21 March 2024; Accepted 29 March 2024 Available online 1 April 2024

0020-7683/© 2024 The Authors. Published by Elsevier Ltd. This is an open access article under the CC BY license (http://creativecommons.org/licenses/by/4.0/).

E-mail address: bigoni@ing.unitn.it (D. Bigoni).

condition obtained in Gaibotti et al. (2024) via bifurcation analysis. These findings are not surprising, but have previously been analytically investigated only on geometries simpler than that considered here, typically, representing a stack of layers (Bigoni et al., 2008; Cai and Fu, 2000; Gei and Ogden, 2002), or for circular geometry, but perfect bonding between disk and coating and only pressure loading (Ogden et al., 1997). The set-up of the mechanical problem proposed here is sufficiently simple to make an analytical solution viable, which would be otherwise awkward. However, the circular geometry analysed here represents a model problem for the determination of the influence of prestress or residual stress on the behaviour of a curved elastic system. The presented results may find applications in the mechanics of coated fibres or stented arteries.

2. The coating and the disk

The equations governing the behaviour of the annular rod modelling the coating and of the inner elastic disk are summarized below, the interested reader can find a detailed derivation in Gaibotti et al. (2024, 2022).

2.1. Statics and kinematics of a circular rod

The circular rod of radius R considered here is modelled as axially inextensible and unshearable, involving a linear relationship between moment and curvature, ruled by the bending stiffness B (equal to the product between Young's modulus, E^c , of the rod and the second moment of inertia of its cross-section, J). The elastic disk is made up of a linear isotropic elastic material deformed in plane strain or plane stress, characterized by the Kolosov constant

$$\kappa^{d} = 3 - 4\nu^{d}$$
 for plane strain, $\kappa^{d} = \frac{3 - \nu^{d}}{1 + \nu^{d}}$ for plane stress, (1)

where the superscript 'd' stands for 'disk', having Poisson's ratio equal to $\nu^{\rm d}.$

In the plane spanned by the two orthogonal unit vectors \mathbf{e}_1 and \mathbf{e}_2 , the elastic rod, circular in its undeformed configuration, is assumed for the moment to undergo a large deformation. The obtained nonlinear behaviour will be reduced later to the linearized incremental response, needed to account for the presence of prestress. The rod is parametrized by the arc length *s*, singling out the unit tangent vector \mathbf{t}_0 , the principal unit normal \mathbf{n}_0 , and the curvature κ_0 at every point \mathbf{x}_0 of the reference configuration, together with the unit vector $\mathbf{m}_0 = \mathbf{t}_0 \times \mathbf{e}_3$, where $\mathbf{e}_3 = \mathbf{e}_1 \times \mathbf{e}_2$ is the out-of-plane unit vector. In polar coordinates, the displacement \mathbf{u} and its derivative with respect to *s* can be defined as

$$\mathbf{u} = u_r \,\mathbf{m}_0 + u_\theta \,\mathbf{t}_0, \quad \frac{\partial \mathbf{u}}{\partial s} = \left(\frac{\partial u_\theta}{\partial s} + \frac{u_r}{R}\right) \mathbf{t}_0 + \left(\frac{\partial u_r}{\partial s} - \frac{u_\theta}{R}\right) \mathbf{m}_0,\tag{2}$$

so that, in the deformed configuration of the rod, the above-defined kinematic descriptors become

$$\mathbf{t} = \mathbf{t}_{0} + \left(\frac{\partial u_{r}}{\partial s} - \frac{u_{\theta}}{R}\right) \mathbf{m}_{0}, \qquad \kappa \mathbf{n} = \left(\frac{1}{R} \frac{\partial u_{r}}{\partial s} - \frac{u_{\theta}}{R}\right) \mathbf{t}_{0} - \frac{1}{R} \mathbf{m}_{0},$$

$$\mathbf{m} = \left(\frac{u_{\theta}}{R} - \frac{\partial u_{r}}{\partial s}\right) \mathbf{t}_{0} + \mathbf{m}_{0}, \qquad \frac{\partial \mathbf{m}}{\partial s} = \mathbf{t}_{0} + \left(\frac{u_{\theta}}{R} - \frac{\partial u_{r}}{\partial s}\right) \mathbf{m}_{0},$$
(3)

where $ds = R d\theta$, being θ the circumferential angle measured positively in a counter-clockwise direction, as depicted in Fig. 1.

2.1.1. Incremental equilibrium of the coating for three different radial loads

As illustrated in Fig. 1, the coating is modelled as a circular rod, which is subjected in its undeformed configuration to a uniform load Π , acting radially and so producing only a uniform axial prestress, N_0 , without shear force T_0 and bending moment M_0 ,

where Π is positive when directed towards the centre of the rod, in which case N_0 is negative, i.e. compressive. From the circular reference configuration, superimposed incremental deformations are analysed as induced by the application of an external incremental load $\dot{\mathbf{q}}^{\beta}$, to be detailed below. Assuming the inextensibility of the rod, the incremental kinematics is governed by

$$\frac{\partial^5 \dot{u}_r}{\partial \theta^5} + \left(2 + \frac{\Pi R^3}{B}\right) \frac{\partial^3 \dot{u}_r}{\partial \theta^3} + \left(1 + 2\frac{\Pi R^3}{B}\right) \frac{\partial \dot{u}_r}{\partial \theta} - \frac{\Pi R^3}{B} \dot{u}_\theta + \mathfrak{S} = 0, \quad \dot{u}_r + \frac{\partial \dot{u}_\theta}{\partial \theta} = 0,$$
(5)

where a superimposed dot denotes an incremental quantity and the external load is specified through

$$\mathfrak{S} = -\frac{R^4}{B} \left(\frac{\partial \dot{\mathbf{q}}}{\partial \theta} \cdot \mathbf{m}_0 + 2\dot{\mathbf{q}} \cdot \mathbf{t}_0 \right),\tag{6}$$

function of the incremental load $\dot{\mathbf{q}}$ applied to the rod. The latter is not only due to $\dot{\mathbf{q}}^{\beta}$, but also contains components due to *both* the incremental interaction with the disk (which produces incremental traction when perturbed) *and* how the specific type of radial load Π 'reacts' to incremental deformation. In particular, the annular rod enclosing the elastic disk is subject to a uniform radial load Π , selected between different types, which may be generated by the environment external to the disk/coating system or may be internally generated as a traction exchange between coating and disk, consequent to a shrink-fit or thermal operation. In particular, the radial force distribution Π may be as follows.

- Applied by the external environment on the outer surface of the coating. This Π can be of three different natures: (i.) hydrostatic pressure, (ii.) centrally directed (towards the initial centre of the disk), and (iii.) dead.
- Internally generated through traction exchange between coating and disk as induced by a preliminary shrink-fit process or differential variation of temperature between disk and coating. The account of this process enables the determination of the specific value of Π to be used for incremental analysis where it is treated as a dead load, type (iii.) above.

The above loads define the reference configuration for the coated disk system, so that the rod is uniformly prestressed by an axial force, which can be either tensile or compressive, while the inner disk is either unloaded or slightly loaded through a uniform mean stress. This reference configuration is perturbed through the application of an additional incremental external load (preserving the overall equilibrium of the coating/disk system) $\dot{\mathbf{q}}^{\beta}$, with tangential and radial components \dot{q}^{β} and \dot{p}^{β} (Fig. 1),

$$\dot{\mathbf{q}}^{\beta} = \dot{q}^{\beta} \mathbf{t}_{0} - \dot{p}^{\beta} \mathbf{m}_{0}. \tag{7}$$

The perturbation induces an incremental change in the reference configuration, so that the external load Π and the internal tractions at the disk/coating contact also produce increments of loads for the rod. Summing up all these contributions, the incremental load for the rod, $\dot{\mathbf{q}}$, results as the sum

$$\dot{\mathbf{q}} = \dot{\mathbf{q}}^{II} + \dot{\mathbf{q}}^{\beta} + \dot{\mathbf{q}}^{\sigma},\tag{8}$$

where, introducing \mathcal{M} to rule the shear transmission properties at the interface ($\mathcal{M} = 1$ for perfect bonding between disk and coating or $\mathcal{M} = 0$ for slip contact),

$$\dot{\mathbf{q}}^{\sigma} = -b \left(\dot{\sigma}_{rr} \mathbf{m}_0 + \mathcal{M} \dot{\sigma}_{r\theta} \mathbf{t}_0 \right)_{r=R},\tag{9}$$

is the incremental traction exchanged between disk and coating, where *b* is the out-of-plane thickness of the coating and $\dot{\sigma}_{rr}$ and $\dot{\sigma}_{r\theta}$ are the incremental stress components on the boundary of the disk. The term $\dot{\mathbf{q}}^{II}$ in Eq. (8) describes the behaviour of the radial load during the increment, which may vary according to the specific dependence postulated for the force on the deformation. The following three incremental



Fig. 1. Left: The elastic disk coated with a circular elastic rod and subject to an external (uniform and radial) load, Π , to which an incremental load, $\dot{\mathbf{q}}^{\beta}$, is superimposed. Right: stress components transmitted between coating and disk. The incremental load has tangential and radial components \dot{q}^{β} and \dot{p}^{β} load, respectively, see Eq. (7)₁. The radial external load Π can assume three different forms: (i.) hydrostatic pressure, (ii.) centrally directed, and (iii.) dead. All three loads Π may generate the same axial prestress N_0 in the circular rod, the difference between them only appears in the increment.

(11)

loadings are included in the formulation, each defining the term $\dot{\mathbf{q}}^{\Pi}$ as

$$\dot{\mathbf{q}}^{\Pi} = \Pi \times \begin{cases} \left(\frac{\partial \dot{u}_r}{\partial s} - \frac{\dot{u}_{\theta}}{R}\right) \mathbf{t}_0 & \text{when } \Pi \text{ is a hydrostatic pressure (i.)} \\ -\frac{\dot{u}_{\theta}}{R} \mathbf{t}_0 & \text{when } \Pi \text{ is a centrally directed load (ii.)} \\ \mathbf{0} & \text{when } \Pi \text{ is a dead load (iii.)} \end{cases}$$
(10)

and hence, the term \mathfrak{S} in Eq. (6) becomes

$$\mathfrak{S}^{\Pi} = \frac{\Pi R^3}{B} \times \begin{cases} -\frac{\partial \dot{u}_r}{\partial \theta} + \dot{u}_{\theta} & \text{when } \Pi \text{ is a hydrostatic pressure (i.)} \\ \dot{u}_{\theta} & \text{when } \Pi \text{ is a centrally directed load (ii.)} \\ 0 & \text{when } \Pi \text{ is a dead load (iii.).} \end{cases}$$

The hydrostatic pressure is a well-known type of load, which often can simply be realized, while a centrally directed load, passing through a fixed point (the centre of the circular ring, in the present case), requires a rather complicated realization, for instance, through inextensible cables. The most complicated loading condition for a circular geometry is the simpler for a rectilinear rod, namely, the dead loading. This can hardly be realized in a circular geometry, except when, instead of an external load, the prestress N_0 in the rod is generated through a thermal variation (in the presence of a mismatch in the thermal expansion coefficients of disk and rod) or a 'shrink-fit' forcing of the coating on the disk. In this case, a residual stress, rather than a prestress, is generated, producing a radial pressure Π on the coating, but the equations governing the problem become the same as the dead load, so that $\dot{\Pi} = 0$.

2.2. The disk coated with the prestressed rod

2.2.1. Incremental applied load on the disk/coating system

Concerning the problem sketched in Fig. 1, the disk is characterized by a shear modulus μ^d , Lamé constant λ^d , Young's modulus E^d , Poisson's ratio ν^d and it is coated along its boundary *L* by the circular rod introduced in the previous section.

In a polar coordinates system $(\mathbf{e}_r, \mathbf{e}_\theta)$, the incremental displacement of a point of the disk can be represented as

$$\dot{\mathbf{u}}^{d} = \dot{u}_{r}^{d} \,\mathbf{e}_{r} + \dot{u}_{a}^{d} \,\mathbf{e}_{\theta},\tag{12}$$

where u_r^d and u_a^d are radial and tangential components.

Two initial stress configurations will be considered for the disk/ coating system, before an additional incremental load, \dot{q}^{β} in Fig. 1, is applied on its boundary. These are:

- 1. The radial load Π is acting on the external surface of the coating and, as a consequence, a state of prestress is produced (in terms of the internal force N_0) in the coating, but inside of the disk the material remains unstressed, because the coating is modelled as an axially-inextensible rod, carrying N_0 without deformation.
- 2. A uniform radial load is not applied on the external, but on the *internal* surface of the coating, where a radial force distribution Π exists, acting on both coating and disk with an opposed sign, as a consequence of a previous 'shrink/fit' or a thermal mismatch operation on the disk/coating system. This operation is assumed to generate a strong axial force N_0 in the coating, but to leave only a weak state of stress inside of the disk (that will be simply summed to further incremental stress).

In the two above cases (1)-(2), the stress in the elastic disk is either null or assumed small before the incremental deformation occurs. In this circumstance, the equations of finite elasticity reduce to the linear theory, so that the incremental response of the disk is governed by Hooke's law

$$\dot{\sigma} = \lambda^{d}(\operatorname{tr} \mathbf{D}) \mathbf{I} + 2\mu^{d} \mathbf{D}, \tag{13}$$

where $\mathbf{D} = (\nabla \dot{\mathbf{u}} - \nabla \dot{\mathbf{u}}^T)/2$ is the Eulerian strain incremental tensor, and the increments in the first Piola–Kirchhoff and Cauchy stresses coincide, $\dot{\mathbf{S}} = \dot{\sigma}$. Note that in the above case (2) the incremental solution has to be summed to the state of prestress in the disk, while in both cases the incremental solution is superimposed on the prestress in the annular coating.

In summary, the elastic disk is subject to incremental tractions, transmitted from its interaction with the coating. An incremental load, $\dot{\mathbf{q}}^{\beta}$ in Fig. 1, is applied to the latter. This load is summed to a previouslyapplied and uniformly-distributed radial load, Π in Fig. 1, which may be induced by an either external or internal agent to the system. When applied from the external environment, the radial force distribution Π does not produce any deformation in the disk and in the coating, due to the assumption of inextensibility of the latter, where an axial prestress, N_0 in Fig. 1 is only generated. Alternatively, the state of prestress is produced by some shrink-fit operation, generating an internal radial load Π , which induces a prestress in the coating and is assumed to leave the elastic disk only weakly prestressed. In all cases, the effects of the prestress are implemented in the rod forming the coating, which obeys the linearized equations governing prestressed circular rods, while the elastic core inside the coating reacts linearly without a direct effect of prestress. The elastic core may be either fully connected to the coating or only radially bonded, to realize therefore a 'slip contact'.

Implementing the incremental load (8) in Eq. (5) leads to the equations governing the incremental kinematics of the coating in contact with the disk

$$\frac{\partial^{5}\dot{u}_{r}^{c}}{\partial\theta^{5}} + \left(2 + \frac{\Pi R^{3}}{B}\right)\frac{\partial^{3}\dot{u}_{r}^{c}}{\partial\theta^{3}} + \left(1 + 2\frac{\Pi R^{3}}{B}\right)\frac{\partial\dot{u}_{r}^{c}}{\partial\theta} - \frac{\Pi R^{3}}{B}\dot{u}_{\theta}^{c} + \mathfrak{S}^{\Pi} + \mathfrak{S}^{\sigma} + \mathfrak{S}^{\beta} = 0,$$

$$\frac{\dot{u}_{r}^{c}}{R} + \frac{\partial\dot{u}_{\theta}^{c}}{\partial s} = 0,$$
(14)

where the superscript 'c' stands for 'coating' and

$$\mathfrak{S}^{j} = -\frac{R^{4}}{B} \left(\frac{\partial \dot{\mathbf{q}}^{j}}{\partial \theta} \cdot \mathbf{m}_{0} + 2\dot{\mathbf{q}}^{j} \cdot \mathbf{t}_{0} \right), \quad j = \Pi, \, \sigma, \, \beta.$$
(15)

The derivatives involved in Eq. (15) assume the forms

$$\frac{\partial \dot{\mathbf{q}}^{\sigma}}{\partial s} = -\left(\mathcal{M}\frac{\partial \dot{\sigma}_{r\theta}}{\partial s} + \frac{1}{R}\dot{\sigma}_{rr}\right)_{r=R} \mathbf{t}_{0} + \left(\frac{\mathcal{M}}{R}\dot{\sigma}_{r\theta} - \frac{\partial \dot{\sigma}_{rr}}{\partial s}\right)_{r=R} \mathbf{m}_{0},$$

$$\frac{\partial \dot{\mathbf{q}}^{\beta}}{\partial s} = \left(\frac{\partial \dot{q}^{\beta}}{\partial s} - \frac{\dot{p}^{\beta}}{R}\right) \mathbf{t}_{0} - \left(\frac{\partial \dot{p}^{\beta}}{\partial s} + \frac{\dot{q}^{\beta}}{R}\right) \mathbf{m}_{0},$$
(16)

while the terms \mathfrak{S}^{σ} and \mathfrak{S}^{β} in Eq. (15) become

$$\mathfrak{S}^{\sigma} = \frac{R^4 b}{B} \left(R \frac{\partial \dot{\sigma}_{rr}}{\partial s} + \mathcal{M} \dot{\sigma}_{r\theta} \right)_{r=R}, \quad \mathfrak{S}^{\theta} = -\frac{R^4}{B} \left(-\frac{\partial \dot{p}^{\theta}}{\partial s} + \dot{q}^{\theta} \right). \tag{177}$$

When the coating is either perfectly bonded to the disk or radially connected but tangentially disconnected, the following boundary conditions (displacement continuity in the former case, partial continuity and vanishing of shear stress in the latter) have to be imposed, respectively,

$$\dot{u}_{r}^{c} = \dot{u}_{r}^{d}\Big|_{r=R}, \text{ and } \underbrace{\dot{u}_{\theta}^{c} = \dot{u}_{\theta}^{d}\Big|_{r=R}}_{\text{perfect bonding}} \text{ or } \underbrace{\dot{\sigma}_{r\theta}\Big|_{r=R} = 0}_{\text{slip contact}}.$$
 (18)

Moreover, the governing Eq. $(14)_1$ can be rewritten as

....

$$\frac{\partial^{5} \dot{u}_{r}^{c}}{\partial \theta^{5}} + 2\frac{\partial^{3} \dot{u}_{r}^{c}}{\partial \theta^{3}} + \frac{\partial \dot{u}_{r}^{c}}{\partial \theta} + \frac{\Pi R^{3}}{B} \left(\frac{\partial^{3} \dot{u}_{r}^{c}}{\partial \theta^{3}} + 2\frac{\partial \dot{u}_{r}^{c}}{\partial \theta} - \dot{u}_{\theta}^{c} \right) + \mathfrak{S}^{\Pi} + \mathfrak{S}^{\sigma} + \mathfrak{S}^{\theta} = 0,$$
(19)

which is valid for all load types listed in Eq. (11) and for all the interface conditions specified with Eqs. (18), except for the combination of dead load and slip interface, when $\mathfrak{S}^{\Pi} = 0$ in Eq. (14) and $\mathscr{M} = 0$ in Eq. $(17)_1$. In the latter case, the following equation governs the problem

$$\frac{\partial^{6}\dot{u}_{r}^{c}}{\partial\theta^{6}} + \left(2 + \frac{\Pi R^{3}}{B}\right)\frac{\partial^{4}\dot{u}_{r}^{c}}{\partial\theta^{4}} + \left(1 + 2\frac{\Pi R^{3}}{B}\right)\frac{\partial^{2}\dot{u}_{r}^{c}}{\partial\theta^{2}} + \frac{\Pi R^{3}}{B}\dot{u}_{r}^{c} + \frac{R^{5}}{B}\left(\frac{b}{R}\frac{\partial^{2}\dot{\sigma}_{rr}}{\partial\theta^{2}} + \frac{\partial^{2}\dot{p}^{\beta}}{\partial\theta^{2}} - \frac{\partial\dot{q}^{\beta}}{\partial\theta}\right) = 0.$$
(20)

2.2.2. Complex variable formulation for the disk

In a complex variable formulation, the disk is a simple connected circular region, bounded by a non-intersecting smooth curve L, so that every point can be represented through the complex variable $z = x_1 + z_2$ *ix*₂, where *x*₁ and *x*₂ are the coordinates of the point and *i* = $\sqrt{-1}$ is the imaginary unit. Moreover, denoting with r the distance from the point zto the origin $z_c = 0$ and with θ the angle (positive when anticlockwise) between x_1 and the radius r, in a polar coordinate system (r, θ) it is $z = re^{i\theta}$. Following Mogilevskaya et al. (2018), the following notation is introduced

$$g(z) = \frac{R}{z} = \frac{R}{(x_1 + ix_2)}, \quad g'(z) = -\frac{1}{R}g^2(z), \quad g''(z) = \frac{2}{R^2}g^3(z),$$

$$\overline{g(z)} = \frac{R^2}{r^2}g^{-1}(z), \quad r = \sqrt{x_1^2 + x_2^2}.$$
(21)

where a prime denotes the derivative with respect to z and a superimposed bar the complex conjugate. By setting r = R in Eqs. (21), the following relations for points $\tau = R e^{i\theta}$ on the boundary of the disk can be derived

$$g(\tau) = \frac{R}{\tau}, \quad \overline{g(\tau)} = \frac{R}{\overline{\tau}} = g^{-1}(\tau), \quad g'(\tau) = -\frac{1}{R}g^2(\tau).$$
(22)

The elastic displacement and stress fields can be determined everywhere in the disk via Kolosov–Muskhelishvili complex potentials $\varphi(z)$ and $\psi(z)$ as (Muskhelishvili, 1959)

$$\begin{cases} 2\mu^{d}u^{d}(z) = \kappa^{d}\varphi(z) - z\overline{\varphi'(z)} - \overline{\psi'(z)}, \\ \sigma_{11}^{d} + \sigma_{22}^{d} = 4 \operatorname{Re}\left(\varphi'(z)\right), \\ \sigma_{22}^{d} - \sigma_{11}^{d} + 2i\sigma_{12}^{d} = 2 \left[\overline{z}\varphi''(z) + \psi'(z)\right], \end{cases}$$
(23)

where the prime indicates derivation with respect to the variable zwhile Re and Im denote real and the imaginary parts, respectively. The components of the incremental Eulerian strain tensor **D** are linked to the complex potentials through

$$D_{11}^{d} + D_{22}^{d} = 2 \frac{1 - 2\nu^{d}}{\mu^{d}} \operatorname{Re}(\varphi'(z)),$$

$$D_{22}^{d} - D_{11}^{d} + 2i D_{12}^{d} = \frac{1}{\mu^{d}} \left[\overline{z} \varphi''(z) + \psi'(z) \right].$$
(24)

At every point $\tau = R e^{i\theta}$ on the boundary of the disk the following complex Fourier representation for the displacement is introduced

$$u_1^{d}(\tau) + i \, u_2^{d}(\tau) = \sum_{n=1}^{\infty} A_{-n} \, g^n(\tau) + \sum_{n=0}^{\infty} A_n \, g^{-n}(\tau), \tag{25}$$

where $u_1^{d}(\tau)$ and $u_2^{d}(\tau)$ are displacement components and A_{+n} are complex coefficients for the moment unknown. The radial and tangential components of the displacement are represented as

$$u_{r}^{d}(\tau) = \frac{1}{2} \left[u^{d}(\tau) g(\tau) + \overline{u^{d}(\tau)} g^{-1}(\tau) \right], \quad u_{\theta}^{d}(\tau) = \frac{1}{2i} \left[u^{d}(\tau) g(\tau) - \overline{u^{d}(\tau)} g^{-1}(\tau) \right].$$
(26)

Eqs. (25) and (26) lead to

$$2u_{r}^{d}(\tau) 2i u_{\theta}^{d}(\tau) \\ = \sum_{n=1}^{\infty} A_{-n} g^{n+1}(\tau) + \sum_{n=0}^{\infty} A_{n} g^{-(n-1)}(\tau) \pm \sum_{n=1}^{\infty} \overline{A_{-n}} g^{-(n+1)}(\tau) \pm \sum_{n=0}^{\infty} \overline{A_{n}} g^{n-1}(\tau).$$
(27)

The complex combination of the stresses acting at a point $\tau \in L$ of the disk can be introduced

$$\sigma_{rr}^{d}(\tau) + i \, \sigma_{r\theta}^{d}(\tau) = \sum_{n=1}^{\infty} B_{-n} \, g^{n}(\tau) + \sum_{n=0}^{\infty} B_{n} \, g^{-n}(\tau),$$
(28)

where the complex coefficients $A_{\pm n}$ and $B_{\pm n}$ are interrelated as (Zemlyanova and Mogilevskaya, 2018)

$$B_{-1} = 0, \qquad B_0 = \frac{4\mu^{d}}{(\kappa^{d} - 1) R} \operatorname{Re}(A_1),$$

$$B_{-n} = \frac{2\mu^{d}}{R} (n-1) A_{1-n}, \text{ for } n \ge 2, \qquad B_n = \frac{2\mu^{d}}{\kappa^{d} R} (n+1) A_{n+1}, \text{ for } n \ge 1.$$
(29)

The applied external load is represented by the following complex series

$$q^{\beta}(\tau) + i p^{\beta}(\tau) = \sum_{n=1}^{\infty} D_{-n} g^{n}(\tau) + \sum_{n=0}^{\infty} D_{n} g^{-n}(\tau),$$
(30)

where $D_{\pm n}$ are complex coefficients that are known once the shape of the external load \mathbf{q}^{β} is prescribed.

For a circular elastic disk, the expressions for the complex potentials $\varphi(z)$ and $\psi(z)$ appearing in Eqs. (23) assume the form (Mogilevskaya et al., 2008)

$$\begin{split} \varphi(z) &= \frac{2\mu^{d}}{\kappa^{d} - 1} \operatorname{Re}\left(A_{1}\right) g^{-1}(z) + \frac{2\mu^{d}}{\kappa^{d}} \sum_{n=1}^{\infty} A_{n+1} g^{-(n+1)}(z), \\ \psi(z) &= -\frac{2\mu^{d}}{\kappa^{d} - 1} \operatorname{Re}\left(A_{1}\right) \frac{\overline{z_{c}}}{R} - \frac{2\mu^{d}}{\kappa^{d}} \left[\frac{\overline{z_{c}}}{R} + g(z)\right] \sum_{n=1}^{\infty} (n+1) A_{n+1} g^{-n}(z) \\ &- 2\mu^{d} \sum_{n=2}^{\infty} \overline{A_{1-n}} g^{-(n-1)}(z), \end{split}$$
(31)

and hence, the elastic fields on the boundary and within the disk are known once coefficients $A_{\pm n}$ are found as functions of the known coefficients $D_{\pm n}$. For brevity, only the case of *perfect bonding condition* at the interface will be presented in the following, where conditions (18)₁₋₂ are enforced. The other case of *slip interface* will not be reported, but its derivation follows a procedure analogous to that developed for perfect bonding.

3. Analytic solution for the disk with prestressed coating

3.1. Complex Fourier series form of the governing equations

The complex counterpart of Eq. $(5)_2$, representing the inextensibility constraint, can be determined using the series representation for the displacement, Eq. (27), from which, collecting the terms with the same power of $g^{\pm n}(\tau)$, it follows (Gaibotti et al., 2022)

Re
$$(A_1) = 0$$
, $A_2 = 0$, $A_{n+1} = \frac{n-1}{n+1}\overline{A_{1-n}}$ for $n \neq 0$ and $n \neq -1$.
(32)

From Eqs. (11) and $(17)_1$ for r = R, adopting the Fourier series representation introduced before, the terms \mathfrak{S}^{Π} and \mathfrak{S}^{σ} in Eq. (14)₁ become (Gaibotti et al., 2024)

$$\mathfrak{S}^{\Pi}(\tau) = \xi \frac{\Pi R^3}{2i B} \left\{ \sum_{n=1}^{\infty} (-n)^{\alpha} \left[A_{-n} g^{n+1}(\tau) - \overline{A_{-n}} g^{-(n+1)}(\tau) \right] \right. \\ \left. + \sum_{n=0}^{\infty} n^{\alpha} \left[A_n g^{-(n-1)}(\tau) - \overline{A_n} g^{n-1}(\tau) \right] \right. \\ \left. - (\alpha - \xi) \left[A_0 g(\tau) - \overline{A_0} g^{-1}(\tau) \right] \right\},$$

$$\mathfrak{S}^{\sigma}(\tau) = \frac{R^4 b}{2i B} \left\{ \sum_{n=1}^{\infty} (n + \mathcal{M}) \left[B_{-n} g^n(\tau) - \overline{B_{-n}} g^{-n}(\tau) \right] \right.$$

$$\left. - \sum_{n=0}^{\infty} (n - \mathcal{M}) \left[B_n g^{-n}(\tau) - \overline{B_n} g^n(\tau) \right] \right\},$$
(33)

where (i.) $\xi = \alpha = 1$ for hydrostatic pressure, (ii.) $\xi = 1$, $\alpha = 0$ for centrally directed load, and (iii.) $\xi = 0$ for dead load. Isolating the real and the imaginary parts in Eq. (30) yields

$$\frac{2 \dot{p}^{\beta}(\tau)}{2i \dot{q}^{\beta}(\tau)} \Biggr\} = \sum_{n=1}^{\infty} D_{-n} g^{n}(\tau) + \sum_{n=0}^{\infty} D_{n} g^{-n}(\tau) \pm \sum_{n=1}^{\infty} \overline{D_{-n}} g^{-n}(\tau) \pm \sum_{n=0}^{\infty} \overline{D_{n}} g^{n}(\tau),$$
(34)

so that expression $(96)_2$, $d\tau/ds = ig^{-1}(\tau)$ in Zemlyanova and Mogilevskaya (2018), provides for the term \mathfrak{S}^{β} in Eq. (14)₁

$$\mathfrak{S}^{\beta}(\tau) = \frac{R^4}{B} \left(\sum_{n=1}^{\infty} (n-1)D_{-n} g^n(\tau) - \sum_{n=0}^{\infty} (n+1)D_n g^{-n}(\tau) - \sum_{n=1}^{\infty} (n-1)\overline{D_{-n}} g^{-n}(\tau) + \sum_{n=0}^{\infty} (n+1)\overline{D_n} g^n(\tau) \right).$$
(35)

From Gaibotti et al. (2024) the following terms appearing in Eq. (19) are identified as

$$\frac{\partial^{5} \dot{u}_{r}}{\partial \theta^{5}} + 2 \frac{\partial^{3} \dot{u}_{r}}{\partial \theta^{3}} + \frac{\partial \dot{u}_{r}}{\partial \theta} = \frac{1}{2i} \left\{ \sum_{n=1}^{\infty} n^{2} \left(n+1 \right) \left(n+2 \right)^{2} \left[A_{-n} g^{n+1} - \overline{A_{-n}} g^{-(n+1)} \right] - \sum_{n=3}^{\infty} n^{2} \left(n-1 \right) \left(n-2 \right)^{2} \left[A_{n} g^{-(n-1)} - \overline{A_{n}} g^{n-1} \right] \right\},$$

$$\frac{\partial^{3} \dot{u}_{r}}{\partial \theta^{3}} + 2 \frac{\partial \dot{u}_{r}}{\partial \theta} - \dot{u}_{\theta} = \frac{1}{2i} \left\{ \sum_{n=1}^{\infty} n \left(n^{2} - 3n + 1 \right) \left[A_{n} g^{-(n-1)} (\tau) - \overline{A_{n}} g^{n-1} \right] - \sum_{n=1}^{\infty} n \left(n^{2} + 3n + 1 \right) \left[A_{-n} g^{n+1} - \overline{A_{-n}} g^{-(n+1)} \right] \right\},$$
(36)

so that a substitution of expressions (36), (33) and (35) leads to the following form of Eq. (19)

$$\begin{split} &\sum_{n=1}^{\infty} n^{2} \left(n+1\right) \left(n+2\right)^{2} \left[A_{-n} g^{n+1}(\tau) - \overline{A_{-n}} g^{-(n+1)}(\tau)\right] \\ &- \sum_{n=3}^{\infty} n^{2} \left(n-1\right) \left(n-2\right)^{2} \left[A_{n} g^{-(n-1)}(\tau) - \overline{A_{n}} g^{n-1}(\tau)\right] + \frac{\Pi R^{3}}{B} \left\{\sum_{n=1}^{\infty} n \left(n^{2} - 3n + 1\right) \left[A_{n} g^{-(n-1)}(\tau) - \overline{A_{n}} g^{n-1}(\tau)\right] - \sum_{n=1}^{\infty} n \left(n^{2} + 3n + 1\right) \left[A_{-n} g^{n+1}(\tau) - \overline{A_{-n}} g^{-(n+1)}(\tau)\right] \right\} \\ &+ \frac{bR^{4}}{B} \left\{\sum_{n=1}^{\infty} \left(n + \mathcal{M}\right) \left[B_{-n} g^{n}(\tau) - \overline{B_{-n}} g^{-n}(\tau)\right] \\ &- \sum_{n=0}^{\infty} \left(n - \mathcal{M}\right) \left[B_{n} g^{-n}(\tau) - \overline{B_{n}} g^{n}(\tau)\right] \right\} \\ &+ \frac{R^{4}}{B} \left[\sum_{n=1}^{\infty} (n-1) D_{-n} g^{n}(\tau) - \sum_{n=0}^{\infty} \left(n+1) D_{n} g^{-n}(\tau) - \sum_{n=1}^{\infty} \left(n-1\right) \overline{D_{-n}} g^{-n}(\tau) \\ &+ \sum_{n=0}^{\infty} \left(n+1\right) \overline{D_{n}} g^{n}(\tau)\right] + \mathfrak{S}^{\Pi} = 0. \end{split}$$

$$\tag{37}$$

Using Eqs. (29) and collecting terms with the same power in $g^{\pm n}(\tau)$ in Eq. (37), the following cases can be distinguished:

• For
$$n = 0$$
 and $n = 1$
 $(\xi - 1)\Pi \operatorname{Im}(A_1) - R \operatorname{Im}(D_0) = 0$, $\Pi \xi(\alpha - \xi)A_0 + 2R \overline{D_1} = 0$, (38)
• For $n \ge 2$

$$A_{1-n} = -\frac{R^4 \kappa^d \left[(n-1) D_{-n} + (n+1) \overline{D_n} \right]}{2(n-1) \left[B \kappa^d n^2 (n^2 - 1) - \Pi R^3 \kappa^d \left(n^2 - 1 - Y(n, \alpha, \xi) \right) + b \mu^d R^3 \Psi(n, \mathcal{M}) \right]}$$
(39)

where

$$Y(n,\alpha,\xi) = \frac{\xi}{2} \left[(-1)^{\alpha} (n-1)^{\alpha-1} - (n+1)^{\alpha-1} \right], \quad \Psi(n,\mathcal{M}) = (n+\mathcal{M})\kappa^{d} + n - \mathcal{M}$$
(40)

The denominator in Eq. (39), for a radial compressive load, $\Pi > 0$, may vanish and the corresponding elastic fields become singular. In particular, for a given set of material and geometric parameters $(E^{c}, E^{d}, \kappa^{d}, R, b, J)$ a limit value Π_{cr} exists for which the incremental solution for the disk/coating system bifurcates. After this limit value is exceeded, any solution for the coated disk is unstable and thus not anymore valid. The value of the dimensionless bifurcation radial load, as a function of the wave number *n*, was found in Gaibotti et al. (2024) as

$$\frac{\Pi(n)R^3}{B} = \frac{n^2 \left(n^2 - 1\right) + \frac{\mu^d b R^3}{\kappa^d B} \Psi(n, \mathcal{M})}{\left(n^2 - 1\right) - Y(n, \alpha, \xi)}, \quad n \ge 2,$$
(41)

from which the critical value for the radial load Π_{cr} corresponds to the integer number *n* minimizing $\Pi(n)$.

3.2. Elastic fields within the prestressed coated disk and internal forces in the coating

Using Eqs. (32) and (39) for the coefficients $A_{\pm n}$, the complex potentials and their derivatives involved in Eqs. (31) assume the form

$$\begin{split} \varphi(z) &= \mu^{d} R^{4} \sum_{n=2}^{\infty} \frac{1}{\Gamma(n+1)} \left[(n-1)\overline{D_{-n}} + (n+1)D_{n} \right] g^{-(n+1)}(z), \\ \varphi'(z) &= \mu^{d} R^{3} \sum_{n=2}^{\infty} \frac{1}{\Gamma} \left[(n-1)\overline{D_{-n}} + (n+1)D_{n} \right] g^{-n}(z), \\ \varphi''(z) &= \mu^{d} R^{2} \sum_{n=2}^{\infty} \frac{1}{\Gamma} n \left[(n-1)\overline{D_{-n}} + (n+1)D_{n} \right] g^{-(n-1)}(z), \\ \psi(z) &= -\mu^{d} R^{4} \sum_{n=2}^{\infty} \frac{1}{\Gamma(n-1)} \left[(n-1)\overline{D_{-n}} + (n+1)D_{n} \right] \\ \times (n-1+\kappa^{d}) g^{-(n-1)}(z), \\ \psi'(z) &= -\mu^{d} R^{3} \sum_{n=2}^{\infty} \frac{1}{\Gamma} \left[(n-1)\overline{D_{-n}} + (n+1)D_{n} \right] (n-1+\kappa^{d}) g^{-(n-2)}(z), \end{split}$$
(42)

where

$$\Gamma = B\kappa^{d}n^{2}(n^{2} - 1) - \Pi R^{3}\kappa^{d}(n^{2} - 1 - Y(n, \alpha, \xi)) + b\mu^{d}R^{3}\Psi(n, \mathcal{M}).$$
(43)

The elastic fields at every point z within the disk can be evaluated by substituting Eqs. (42) into the Kolosov–Muskhelishvili formulae (23). This leads to

$$\begin{split} u^{d}(z) &= \frac{R^{4}}{2} \sum_{n=2}^{\infty} \frac{1}{\Gamma} \left\{ -\frac{\kappa^{d} \left[(n-1)\overline{D_{-n}} + (n+1)D_{n} \right] g^{-(n+1)}(z)}{(n+1)} \\ &+ \frac{\left[(n-1)D_{-n} + (n+1)\overline{D_{n}} \right] \left[r^{2}(n-1) - R^{2}(n-1+\kappa^{d}) \right] R^{-2n} g^{n-1}(z)}{(n-1)r^{-(2n-2)}} \right\}, \\ \frac{\sigma_{11}^{d}(z) + \sigma_{22}^{d}(z)}{4\mu R^{3}} &= \operatorname{Re} \left[\frac{1}{\Gamma} \left[(n-1)\overline{D_{-n}} + (n+1)D_{n} \right] g^{-n}(z) \right], \\ \frac{\sigma_{11}^{d}(z) - \sigma_{22}^{d}(z) + i\sigma_{12}^{d}(z)}{2\mu R^{3}} &= -\sum_{n=2}^{\infty} \frac{1}{\Gamma} \left[(n-1)\overline{D_{-n}} + (n+1)D_{n} \right] \\ &\times \left[r^{2}n - R^{2}(n-1+\kappa^{d}) \right] g^{-(n-2)}(z). \end{split}$$

$$(44)$$

Internal forces in the prestressed coating loaded by the incremental applied load can be evaluated using Eqs. (3.14) derived and reported in Gaibotti et al. (2024), which are

$$\begin{split} \dot{M} &= -B\left(\frac{\partial^{2}\dot{u}_{r}}{\partial s^{2}} + \frac{\dot{u}_{r}}{R^{2}}\right), \\ \dot{T} &= -B\left(\frac{1}{R^{2}}\frac{\partial \dot{u}_{r}}{\partial s} + \frac{\partial^{3}\dot{u}_{r}}{\partial s^{3}}\right) - \Pi R\left(\frac{\partial \dot{u}_{r}}{\partial s} - \frac{\dot{u}_{\theta}}{R}\right), \\ \dot{N} &= -R\left[B\left(\frac{\partial^{4}\dot{u}_{r}}{\partial s^{4}} + \frac{1}{R^{2}}\frac{\partial^{2}\dot{u}_{r}}{\partial s^{2}}\right) + \Pi R\left(\frac{\partial^{2}\dot{u}_{r}}{\partial s^{2}} + \frac{\dot{u}_{r}}{R^{2}}\right) + \dot{p}^{\beta} + b\dot{\sigma}_{rr}\right]. \end{split}$$
(45)

4. A case study: the coated disk subject to two opposite force distributions

4.1. Model for the applied external load

Following Gaibotti et al. (2022), the theoretical framework developed in the preview sections is now particularized to the case of a coated disk loaded by two opposite self-equilibrated force distributions \dot{p}^{β} , of incremental nature, applied along an arc length $s = \gamma R$, where γ is the angle centred along the upper and lower part of the vertical diameter of the disk (see the inset in Fig. 4). From expression (8)₁, assuming $\dot{q}^{\beta} = 0$, the value of the complex coefficients $D_{\pm n}$ involved Table 1

Coefficients A_0 and $Im(A_1)$ determined to exclude rigid body roto-translations of the coated disk under applied load.

	Hydrostatic pressure	Centrally directed	Dead
	$\xi = \alpha = 1$	$\xi = 1, \ \alpha = 0$	$\xi = 0$
A_0 Im (A_1)	unrestricted unrestricted	$-\frac{2R}{\Pi}\overline{D_1}$ unrestricted	unrestricted $-R \operatorname{Im}(D_0)$

in the complex Fourier representation of the applied incremental load, Eq. (30), can be generated using the Eq. (68) derived and reported in Gaibotti et al. (2022), which now becomes

$$\int_{\frac{\pi-\gamma}{2}}^{\frac{\pi+\gamma}{2}} \dot{p}^{\beta} e^{-mi\theta} d\theta + \int_{\frac{3\pi-\gamma}{2}}^{\frac{3\pi+\gamma}{2}} \dot{p}^{\beta} e^{-mi\theta} d\theta$$
$$= \int_{0}^{2\pi} \left[\sum_{n=1}^{\infty} D_{-n} e^{-(n+m)i\theta} + \sum_{n=0}^{\infty} D_{n} e^{-(n-m)i\theta} \right] d\theta.$$
(46)

For a fixed integer m in Eq. (46) one non-vanishing coefficient is generated and its value can be computed by inverting the same equation, which gives

$$D_m = \frac{1}{2\pi} \left\{ \int_{\frac{\pi-\gamma}{2}}^{\frac{\pi+\gamma}{2}} \dot{p}^{\beta} e^{-mi\theta} \, d\theta + \int_{\frac{3\pi-\gamma}{2}}^{\frac{3\pi+\gamma}{2}} \dot{p}^{\beta} e^{-mi\theta} \, d\theta \right\}.$$
(47)

In the case that the applied incremental loading \dot{p}^β is constant, the above equation reduces to the explicit form

$$D_m = i \frac{\dot{p}^{\rho}}{2m\pi} \left(1 + e^{im\pi}\right) \left(1 - e^{im\gamma}\right) e^{-i\frac{m}{2}(3\pi+\gamma)}, \quad m \neq 0,$$

$$D_0 = \dot{p}^{\beta} \frac{\gamma}{\pi}.$$
(48)

4.2. Fixing the rigid body roto-translations

Once the coefficients $D_{\pm n}$ are generated, the value of the complex coefficients $A_{\pm n}$ can be derived from Eq. (39). However, the coefficient A_0 and the imaginary part of A_1 remain unknown as they rule rigid body roto-translations, so that their expressions can be computed, following the same procedure adopted and described in Mogilevskaya et al. (2008).

When the prestress in the coating is generated by a radial loading of the 'central direction' type ($\xi = 1$, $\alpha = 0$), a rigid rotation is a solution, while rigid translations are not. For dead radial load ($\xi = 0$), rigid translations are solutions, but not rigid rotations, Singer and Babcock (1970). Finally, for hydrostatic pressure ($\xi = \alpha = 1$) rigid rotations and translations are always solutions. In these three cases of different applied radial loads, from Eqs. (38), requirements about the values of A_0 and Im(A_1) are found and reported in Table 1.

When coefficients A_0 and/or $\text{Im}(A_1)$ are unrestricted, their expressions are obtained by imposing displacements as derived and reported in Gaibotti et al. (2022), so obtaining $A_0 = 0$ and the following expression for the imaginary part of A_1

$$Im(A_1) = -2 Im\left(\frac{1}{n+1}A_{1-n}\right).$$
(49)

4.3. Results for the coated disk at different levels of prestress, subject to opposite force distributions

All the three different types of radial loads considered in the present article, Eq. (10), are investigated, to generate in the coating the same level of prestress (in the figures these are labelled as 'Hydrostatic', 'Centrally-directed', and 'Dead'). The prestress is assumed to be a fraction of the critical load for bifurcation $\Pi_{\rm cr}$, Eq. (41).

In particular, four values of prestress are analysed:

(i.) null,
$$\Pi = 0;$$

(ii.) low, $\Pi / \Pi_{cr} = 0.1;$



Fig. 2. Incrementally deformed shape of the coating for two values of the ratio $E^d/E^c = \{0.15, 0.25\}$, upon application of the incremental load $\dot{p}^{\theta} = \{\mu^d b/(150\gamma), \mu^d b/(250\gamma)\}$, respectively, in the presence of a prestress of different intensity, Π/Π_{cr} (0.1 green, 0.5 blue and 0.8 red line). Different types of radial loads are considered to produce the same prestress: hydrostatic pressure, centrally directed and dead load. The brown line refers to the case of the coated disk without prestress.



Fig. 3. Incrementally deformed shape of the coating for two values of the ratio $E^d/E^c = \{0.15, 0.25\}$, upon application of the incremental load $\dot{p}^{\theta} = \{\mu^d b/(150\gamma), \mu^d b/(250\gamma)\}$, respectively, in the presence of a prestress $\Pi/\Pi_{cr} = 0.8$. Different types of radial loads are considered to produce the same prestress: hydrostatic pressure, centrally directed and dead load. Level sets of the displacements are reported internally to the disk.

(iii.) medium, $\Pi / \Pi_{cr} = 0.5;$

(iv.) close to the critical load of the disk/coating system, $\Pi/\Pi_{cr} = 0.8$.

Upon the application of any of the radial loads, the inner disk remains unloaded, so that the response of the coating/disk system is perturbed by applying an additional incremental load \dot{p}^{β} uniformly distributed on a small arc, assumed of 4° and approximated using the first 100 terms in the series representation, Eq. (48).

The incremental solution can be expressed in a dimensionless form as

$$\frac{\mathbf{u}}{R}$$
 and $\frac{\sigma}{\mu^{\mathrm{d}}}$,

so that these quantities depend upon 3 nondimensional parameters

 κ^{d} .

$$\frac{B}{\mu^{\rm d} b R^3}, \quad \frac{\Pi}{\mu^{\rm d} b}, \quad \text{and}$$

The examples below are limited for brevity to the case of perfect bonding between coating and disk and the Kolosov constant is fixed as $\kappa^d = 2$. Moreover, rather than express the results as functions of the remaining two of the above parameters, it was decided to introduce the more intuitive ratio between Young's moduli of the disk and coating, E^d/E^c , and to assume $2(1+\nu^d)J/(bR^3) = 0.001$. The results are reported in Figs. 2–3.

The external deformed shape of the coated disk is reported in Figs. 2 and 3, for different values of prestress in the former case, at fixed prestress $\Pi/\Pi_{\rm cr} = 0.8$ in the latter, where the deformed inner circles

are also reported (the colour is proportional to the intensity of the field). In both cases two values of the ratio E^{d}/E^{c} are considered, namely E^{d}/E^{c} equal 0.15 and 0.25.

Both figures show that the compressive prestress decreases the stiffness of the system, which tends to vanish when the prestress in the coating approaches the bifurcation $\Pi/\Pi_{\rm cr} = 1$. The reported examples are all compared for the same fraction of prestress compared to the critical value, so that the differences are due to the particular type of radial load. The latter strongly affects the incremental deformation and the shape of the incrementally deformed solid.

The incremental displacement at the centre of the coating (under the resultant *F* of the applied incremental load) is reported in Fig. 4 as a function of the prestress $\Pi/\Pi_{\rm cr}$, including also the tensile case (negative values of Π). Results are given for $E^{\rm d}/E^{\rm c} = \{0.15, 0.25\}$.

The figure shows that the first bifurcation load is obtained in a perturbative way, so that the critical load corresponds to the asymptote of the graphs. In particular, the critical bifurcation occurs at n = 5 for $E^d/E^c = 0.15$ and n = 6 for $E^d/E^c = 0.25$. The situation is detailed in Fig. 5, referred only to the case of hydrostatic pressure load. Here, at the increase of the prestress, the first bifurcation load is approached for both values of E^d/E^c , but for $E^d/E^c = 0.25$ the deformed mode approaches the bifurcation mode n = 6, while in the other case the bifurcation mode is not correctly approached and the deformation remains symmetric, although n = 5. However, in the latter case, when the bifurcation prestress is surpassed, the stiffness of the



Fig. 4. Incremental displacement (divided by *R* and positive when towards the centre of the disk) of the point on the coating located under the resultant *F* of the incremental load \dot{p}^{β} (distributed on an arch $\gamma = 4^{\circ}$) as a function of the prestress Π/Π_{cr} , ranging from tensile (negative values) to compressive (positive values). The differently coloured curves refer to different types of radial loads, all providing the same prestress ratio Π/Π_{cr} in the coating. The asymptote of the curves denotes the critical load for bifurcation.



Fig. 5. Incrementally deformed configurations of the coated disk for different ratios of Π/Π_{cr} (from null prestress on the left to near-buckling pre-stress on the right) and for $E^d/E^c = 0.15$ (upper part) and $E^d/E^c = 0.25$ (lower part). The cases reported correspond to a pre-stress in the coating generated by hydrostatic pressure and the blue (red) colour highlights compressive (tensile) incremental tractions in the coating. Note that in the lower part, the bifurcation mode n = 6 is approached, while in the upper part, the deformation remains symmetric even if the bifurcation mode is odd, n = 5.

system becomes negative, thus showing that the critical load has been exceeded.

The level sets of the dimensionless von Mises stress inside the disk generated by the application of the incremental load are depicted in Fig. 6, for $E^{\rm d}/E^{\rm c} = 0.25$ and two values of prestress (compressive $\Pi/\Pi_{\rm cr} = 0.5$ and tensile $\Pi/\Pi_{\rm cr} = -0.5$). In the figure identical colours correspond to the same level of von Mises stress in all quadrants and for both figures on the right and the left. Results highlight the fact that a coating subject to tensile prestress produces a shield to the inner core, which is less stressed than in the case in which the prestress is absent.

5. Conclusions

States of prestress or residual stress in solids can originate from different sources, such as thermal mismatch, shrink-fit operations, but also external pre-loads, namely, loads already acting before any further increment of load is superimposed. The mentioned sources play an important role in the incremental behaviour of a solid, as shown in the present article through the investigation of the response of an elastic disk with prestressed coating, the latter modelled through an elastic circular (unshearable and inextensible) rod. Based on the main assumptions that the prestress state is negligible in the disk but affects the coating and that the latter is axially inextensible, an incremental solution, found analytically via complex potentials, has been proposed when the prestressed coated disk is subjected to an arbitrary incremental load distribution. The presented results show the importance of several effects related to: (i.) the type of radial load acting to generate the prestress before the incremental load is applied; (ii.) the interfacial conditions between coating and bulk solid; (iii.) the stiffening or weakening induced by prestress; (iv.) the possibility of approaching bifurcation loads and modes through a perturbative technique.



Fig. 6. Level sets for dimensionless von Mises stress inside a coated disk, induced by the application of the incremental load \dot{p}^{β} , superimposed to a radial load producing the prestress in the coating. The prestress (compressive on the left and tensile on the right) in the coating is induced by different radial loadings. Results are compared to the case of the coated disk without prestressed for $E^{d}/E^{c} = 0.25$. Note that the coating shields the stress inside the disk particularly when the prestress is tensile.

The use of stiff coatings is common in several man-made and natural systems, where interfacial conditions, type of loading, and state of prestress play an important role. The presented results may find applications in biomechanics and in the field of deformable solids used for mechanical actuation or load bearing.

CRediT authorship contribution statement

M. Gaibotti: Writing - review & editing, Writing - original draft, Visualization, Validation, Methodology, Investigation, Formal analysis, Conceptualization. S.G. Mogilevskaya: Writing - review & editing, Validation, Investigation, Funding acquisition, Formal analysis, Conceptualization, Methodology, Supervision. A. Piccolroaz: Formal analysis, Conceptualization, Investigation, Methodology, Supervision, Validation, Visualization, Writing - original draft, Writing - review & editing. D. Bigoni: Writing - review & editing, Writing - original draft, Visualization, Validation, Supervision, Software, Resources, Project administration, Methodology, Investigation, Funding acquisition, Formal analysis, Conceptualization.

Declaration of competing interest

The authors declare that they have no known competing financial interests or personal relationships that could have appeared to influence the work reported in this paper.

Data availability

No data was used for the research described in the article.

Acknowledgements

The work has been developed in the framework of a NSF-ERC visit of S.M. (based in the United States) to the ERC project 101052956-Beyond, managed by D.B., D.B. and M.G. gratefully acknowledge funding from the European Research Council (ERC) under the European Union's Horizon 2020 research and innovation programme, Grant Agreement No. ERC-ADG-2021-101052956-BEYOND. A.P. gratefully acknowledges funding from the European Union (ERC CoG 2022, SFOAM, 101086644). S.M. gratefully acknowledges the support from the National Science Foundation, United States, award number NSF CMMI-2112894.

References

- Armenakas, A.E., Herrmann, G., 1963. Vibrations of infinitely long cylindrical shells under initial stress. AIAA J. 1 (1), 100-106.
- Beuth, Jr., J., 1992. Cracking of thin bonded films in residual tension. Int. J. Solids Struct. 29 (13), 1657-1675.
- Bigoni, D., Gei, M., Movchan, A., 2008. Dynamics of a prestressed stiff layer on an elastic half space: filtering and band gap characteristics of periodic structural models derived from long-wave asymptotics. J. Mech. Phys. Solids 56 (7), 2494-2520.
- Cai, Z., Fu, Y., 2000. Exact and asymptotic stability analyses of a coated elastic half-space. Int. J. Solids Struct. 37 (22), 3101-3119.
- Chen, S.-g., Gao, H.-j., Wu, Q., Gao, Z.-h., Zhou, X., et al., 2022. Review on residual stresses in metal additive manufacturing: formation mechanisms, parameter dependencies, prediction and control approaches. J. Mater. Res. Technol. 17, 2950-2974
- Gaibotti, M., Bigoni, D., Mogilevskaya, S.G., 2022. Elastic disk with isoperimetric cosserat coating. Eur. J. Mech. A Solids 104568. http://dx.doi.org/10.1016/ j.euromechsol.2022.104568, URL https://www.sciencedirect.com/science/article/ pii/S0997753822000559.
- Gaibotti, M., Mogilevskaya, S., Piccolroaz, A., Bigoni, D., 2024. Bifurcations of an elastic disc coated with an elastic inextensible rod. Proc. R. Soc. Lond. Ser. A Math. Phys. Eng. Sci. 480 (2281), 20230491.
- Gei, M., 2008. Elastic waves guided by a material interface. Eur. J. Mech. 27, 328-345.
- Gei, M., Ogden, R., 2002, Vibration of a surface-coated elastic block subject to bending. Math. Mech. Solids 7 (6), 607-628.
- Hoger, A., 1985. On the residual stress possible in an elastic body with material symmetry. Arch. Ration. Mech. Anal. 88, 271-289.
- Hoger, A., 1986. On the determination of residual stress in an elastic body. J. Elasticity 16 (3), 303–324.
- Holzapfel, G.A., Ogden, R.W., 2010. Constitutive modelling of arteries. Proc. R. Soc. A: Math., Phys. Eng. Sci. 466 (2118), 1551-1597.
- Humphrey, J.D., 2003. Continuum biomechanics of soft biological tissues. Proc. R. Soc. Lond. Ser. A Math. Phys. Eng. Sci. 459 (2029), 3-46.
- Jensen, H.M., Hutchinson, J.W., Kyung-Suk, K., 1990. Decohesion of a cut prestressed film on a substrate. Int. J. Solids Struct. 26 (9-10), 1099-1114.
- Jørgensen, O., Horsewell, A., Sørensen, B.F., Leisner, P., 1995. The cracking and spalling of multilayered chromium coatings. Acta Metallurg. Et Mater. 43 (11), 3991-4000.
- Man, C.-S., Lu, W., 1987. Towards an acoustoelastic theory for measurement of residual stress. J. Elasticity 17 (2), 159-182.
- Merodio, J., Ogden, R.W., Rodríguez, J., 2013. The influence of residual stress on finite deformation elastic response. Int. J. Non-Linear Mech. 56, 43-49.
- Mogilevskaya, S.G., Crouch, S.L., Stolarski, H.K., 2008. Multiple interacting circular nano-inhomogeneities with surface/interface effects. J. Mech. Phys. Solids 56 (6), 2298-2327.
- Mogilevskava, S.G., Zemlvanova, A.Y., Zammarchi, M., 2018. On the elastic farfield response of a two-dimensional coated circular inhomogeneity: Analysis and applications. Int. J. Solids Struct. 130, 199-210.
- Muskhelishvili, N., 1959. Some Basic Problems of the Mathematical Theory of Elasticity. Springer Science & Business Media.
- Noyan, I., Cohen, J., 1991. Residual stresses in materials. Am. Sci. 79 (2), 142-153.
- Ogden, R.W., Steigmann, D.J., 2002. Plane strain dynamics of elastic solids with intrinsic boundary elasticity, with application to surface wave propagation. J. Mech. Phys. Solids 50, 1869-1896.

M. Gaibotti et al.

- Ogden, R., Steigmann, D., Haughton, D., 1997. The effect of elastic surface coating on the finite deformation and bifurcation of a pressurized circular annulus. J. Elasticity 47, 121–145.
- Shams, M., Destrade, M., Ogden, R.W., 2011. Initial stresses in elastic solids: constitutive laws and acoustoelasticity. Wave Motion 48 (7), 552–567.
- Singer, J., Babcock, C., 1970. On the buckling of rings under constant directional and centrally directed pressure. J. Appl. Mech..
- Zemlyanova, A., Mogilevskaya, S., 2018. Circular inhomogeneity with Steigmann-Ogden interface: Local fields, neutrality, and Maxwell's type approximation formula. Int. J. Solids Struct. 135, 85–98.