

# Mixed Mode I/II Fracture Investigation of Perspex Based on the Averaged Strain Energy Density Criterion

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**Abstract**—In this work, some recent mixed mode I/II fracture toughness results obtained from Perspex (or polymethylmethacrylate (PMMA)) with four simple cracked specimens subjected to the conventional three-point bend loading are reanalysed based on local energy concept. Although all the mentioned samples have been tested under the same and similar mode mixities, different fracture toughness envelopes were obtained for mixed mode I/II fracture of PMMA. The averaged strain energy density (SED) criterion has been applied in the past for different types of notched specimens (including U, V, O and keyhole notches). It is shown that the mixed mode tensile–in plane shear fracture toughness data obtained from the semicircular and triangular crack type specimens are successfully predicted for sharp cracked PMMA samples using the SED criterion.

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## 1. INTRODUCTION

Cracks may initiate inside the structure of brittle engineering materials during their manufacturing process, assembling and production stage or even during their service life. Today, it is well established that the crack growth is one of the main reasons for the overall failure and brittle fracture in various engineering materials like brittle polymers, ceramics and rocks. Real cracked structures are often subjected to complex loading conditions. Therefore, the investigation of crack growth in brittle materials under any arbitrary combinations of tensile and shear (mixed mode I/II) loading is important for failure analysis in different engineering components and structures. Mixed mode brittle fracture is usually studied both experimentally and theoretically using suitable materials and test specimens. Perspex or polymethylmethacrylate (PMMA) has been recognized as a favourite material for evaluating the

fracture characteristics of brittle materials. This is because of its certain advantages like: brittle fracture at room temperature, low cost, machinability and convenience of test sample preparation and optical transparency that allows direct observation of crack tip region and path of crack growth during the fracture processes. Moreover, as stated by Maccagno and Knott [1] a sharp crack can be introduced in the root of an artificially fabricated prenotch in PMMA by pressing a razor blade. Indeed, this simple method, eliminate time consuming and expensive process of fatigue precracking procedure which is applied for metals. Hence, it is reasonable to assume that the linear elastic stress field equations outlined by Irwin [2] or Williams [3] can provide good description for the stress/strain field near the tip of sharp precracks introduced in the laboratory scale PMMA test specimens. A review of literature indicates that several mixed mode I/II fracture experi-

ments have been conducted on PMMA using various test specimens. PMMA plates containing inclined centre cracks with respect to the far field uniform tension loading [4, 5], rectangular plates of PMMA having an inclined edge crack and subjected to a far field tensile load or a bending moment [6], the compact tension shear specimen [7], the diagonally loaded square plate containing an inclined centre crack [8], the centrally cracked Brazilian disc specimen subjected to diametral compression [9, 10], the semicircular and triangular bend specimen [11–14] and the asymmetric three or four-point bend loading specimens [1, 15, 16] are some of the test configurations used by the researchers for investigating the mixed mode I/II fracture behaviour of PMMA. There have also been some attempts for analysing and predicting the experimental results (such as critical fracture loads, stress intensity factors, fracture initiation direction and the trajectory of fracture growth) obtained from the aforementioned test configurations using theoretical based fracture models.

Different approaches such as stress, strain and energy methods have been proposed for investigating the brittle fracture phenomenon under mixed mode I/II condition. For example, maximum tangential stress [4], minimum strain energy density [17], maximum energy release rate [18], cohesive zone model [19] and mean stress [20] are some of the frequently used mixed mode I/II fracture criteria. These criteria provide theoretical framework for predicting the ratio of  $K_I/K_{II}$  for any mode mixity (or combinations of modes I and II). In a recent paper, Aliha and coworkers [14] obtained a series of new fracture toughness data for PMMA by testing some edge cracked semicircular and triangular specimens subjected to three-point bend loading. They determined magnitudes of  $K_I$  and  $K_{II}$  for each specimen in the entire range of mode mixities from pure mode I to pure mode II and showed that different fracture envelopes are obtained depending on the shape and loading type of specimens.

A fracture model based on the strain energy density (SED) averaged over a control volume has been used successfully in the past by Lazzarin and Berto and coworkers [21–28] mainly for different types of notched samples containing U-, V-, O- and keyhole notches subjected to pure modes and also mixed mode I/III loading cases. In the present work, the application of SED criterion is examined for assessing the mixed mode I/II fracture results presented in Ref. [14] for different PMMA samples. Hence, in the upcoming sections of this paper, first the experimental activity

performed by Aliha et al. [14] is briefly recalled and then the predictions of the averaged SED theory is presented for mixed mode I/II cracked PMMA specimens.

## 2. MIXED MODE I/II PMMA FRACTURE TOUGHNESS DATA

Recently, Aliha et al. [14] conducted mixed mode I/II fracture toughness experiments on PMMA using simple test specimens in the shape of half disc and triangle containing an edge crack and subjected to conventional three-point bend loading. Figure 1 shows the geometry and loading configuration of the mentioned specimens. For easy understanding, the specimens are designated as SCB (semicircular bend) and TB (triangular bend). Suffix “1” and “2” was used for inclined crack with symmetric supports and vertical crack with asymmetric loading supports, respectively.

The crack tip stress state can be changed in these specimens by changing either crack inclination angle  $\alpha$  or the loading support distance  $S_2$ . Therefore, the stress intensity factors  $K_I$  and  $K_{II}$  are function of specimen geometry and its loading conditions (i.e. parameters such as applied load  $P$ , crack length  $a$ , disc radius  $R$ , base length of triangle  $W$ , thickness  $t$ , crack angle  $\alpha$  and bottom loading roller distances from the crack  $S$ ,  $S_1$  and  $S_2$ ). Thus, the mode I and mode II stress intensity factors of the mentioned specimens can be obtained by the following equations:

$$K_I = \begin{cases} \frac{P\sqrt{\pi a}}{2Rt} Y_I(a/R, S/R, \alpha) & \text{for SCB1,} \\ \frac{P\sqrt{\pi a}}{2Rt} Y_I(a/R, S/R, S_1/R) & \text{for SCB2,} \\ \frac{P\sqrt{\pi a}}{2Wt} Y_I(a/R, S/R, \alpha) & \text{for TB1,} \\ \frac{P\sqrt{\pi a}}{2Wt} Y_I(a/R, S/R, S_1/R) & \text{for TB2,} \end{cases} \quad (1)$$

$$K_{II} = \begin{cases} \frac{P\sqrt{\pi a}}{2Rt} Y_{II}(a/R, S/R, \alpha) & \text{for SCB1,} \\ \frac{P\sqrt{\pi a}}{2Rt} Y_{II}(a/R, S/R, S_2/R) & \text{for SCB2,} \\ \frac{P\sqrt{\pi a}}{2Wt} Y_{II}(a/R, S/R, \alpha) & \text{for TB1,} \\ \frac{P\sqrt{\pi a}}{2Wt} Y_{II}(a/R, S/R, S_2/R) & \text{for TB2,} \end{cases} \quad (2)$$

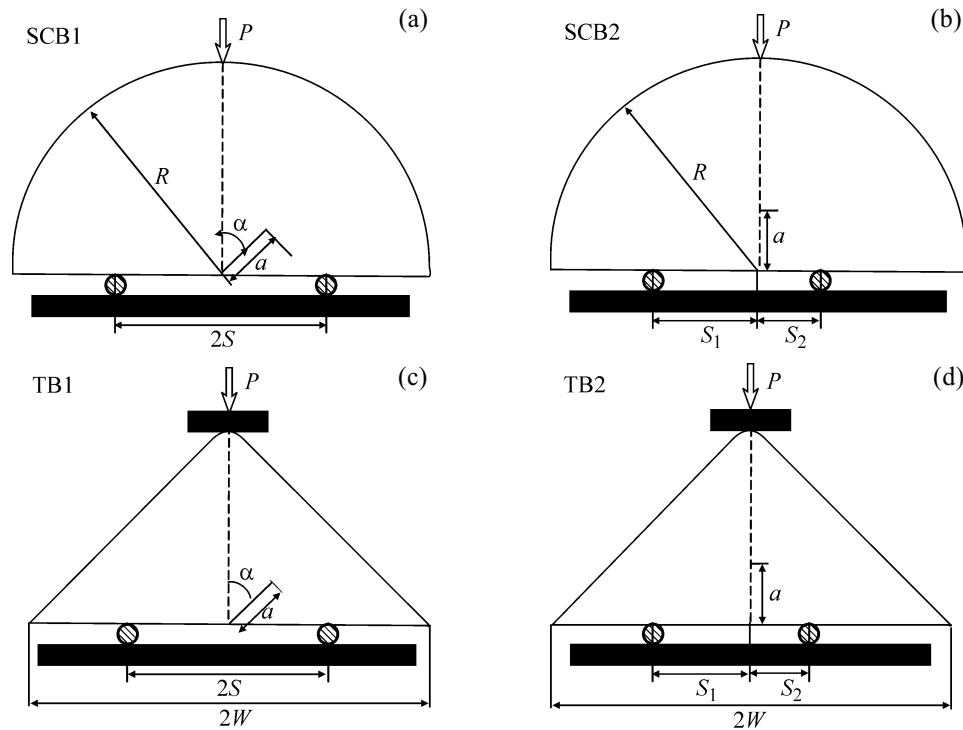


Fig. 1. Geometry and loading conditions of TB1, TB2, SCB1 and SCB2 specimens.

in which  $Y_I$  and  $Y_{II}$  are geometry factors that are functions of  $a/R$ ,  $a/W$ ,  $S/R$ ,  $S_1/R$ ,  $S_2/R$  and  $\alpha$ , SCB1, SCB2, TB1, TB2 are specimens. Six values  $M^e$  (0.0, 0.2, 0.4, 0.6, 0.8 and 1.0) were used in Ref. [14] to obtain the mixed mode fracture toughness values, where  $M^e$  is defined as:

$$M^e = 2/\pi \arctan(K_I/K_{II}).$$

The overall dimensions of both SCB and TB specimen types were equal to the following values in the experiments of Ref. [14]:  $R = W = 50$  mm,  $S = S_1 = 20$  mm,  $a = 15$  mm and  $t = 5$  mm. Other parameters such as  $\alpha$  and  $S_2$  were considered as variable in [14]. Loading specifications and geometry factors of the tested specimens for different mode mixities have been presented in Table 1.

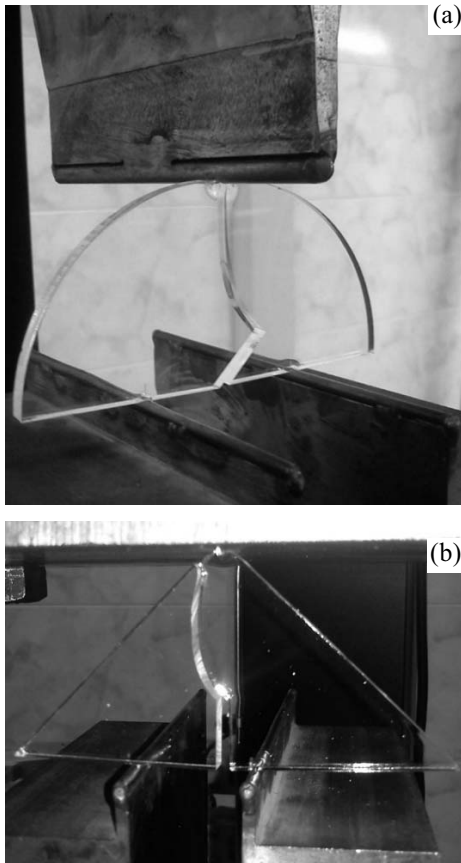
The corresponding values of mode I and mode II fracture toughness values for the considered mode mixities were obtained by recording the fracture load of the SCB1, SCB2, TB1 and TB2 specimens made of PMMA using Eqs. (1) and (2). A servohydraulic compression test machine (as shown in Fig. 2) was used for testing the specimens.

All the test samples were fractured from the tip of crack and, as it is obvious, from Fig. 3 the load–displacement curves obtained from the test samples demonstrated linear elastic fracture behavior, with negligible nonlinear deformation for PMMA at room temperature.

The obtained mixed mode I/II fracture toughness results have been presented in Fig. 4 in a  $K_I/K_{Ic} -$

Table 1. Loading specifications and corresponding geometry factors  $Y_I$  and  $Y_{II}$  for the investigated SCB and TB specimens

Specimen	$M^e$																							
	$\alpha$						$S_2, \text{ mm}$						$Y_I$						$Y_{II}$					
	1.0	0.8	0.6	0.4	0.2	0.0	1.0	0.8	0.6	0.4	0.2	0.0	1.0	0.8	0.6	0.4	0.2	0.0	1.0	0.8	0.6	0.4	0.2	0.0
TB2	–	–	–	–	–	–	20	12.5	9.5	8	6.5	5	3.4	3.07	2.03	1.26	0.62	0	0	0.10	0.23	0.39	0.87	1.62
TB1	0°	10°	26°	38°	45.5°	52.5°	–	–	–	–	–	–	3.4	3.24	2.79	2.11	1.35	0	0	0.48	0.88	1.11	1.13	0.86
SCB2	–	–	–	–	–	–	20	14	11.5	9	7.5	6	1.8	1.64	1.44	1.22	0.68	0	0	0.09	0.20	0.34	0.76	1.41
SCB1	0°	12°	23°	31°	37°	42.5°	–	–	–	–	–	–	1.8	1.66	1.27	0.73	0.16	0	0	0.40	0.70	0.84	0.98	0.85



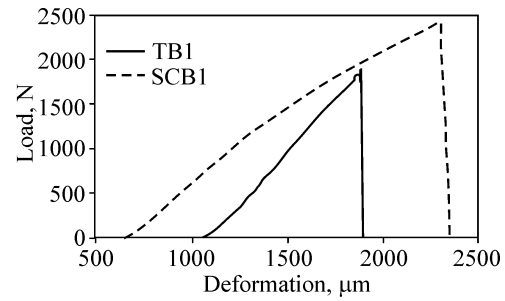
**Fig. 2.** Test setup for testing SCB (a) and TB (b) specimens made of PMMA.

$K_{II}/K_{Ic}$  diagram, in which  $K_{Ic}$  is the pure mode I fracture toughness of PMMA.  $K_I$  and  $K_{II}$  are the critical values of stress intensity factors at the onset of fractures and corresponds to the fracture load of each tested specimen. The average  $K_{Ic}$  obtained from the four specimens is  $1.87 \text{ MPa m}^{0.5}$ .

This value is in the range of  $1\text{--}2 \text{ MPa m}^{0.5}$  reported in previous papers for fracture toughness of PMMA [8, 11–13, 29–31]. Figure 4 reveals that depending on the specimen shape and its loading condition, different fracture toughness results are obtained for a same material. These results are evaluated theoretically in the next section using the averaged SED criterion.

### 3. STRAIN ENERGY DENSITY AVERAGED OVER A CONTROL VOLUME: THE FRACTURE CRITERION

With the aim to assess the fracture load in notched PMMA components, an appropriate fracture criterion is required which has to be based on the mechanical behavior of material around the crack or the notch tip.

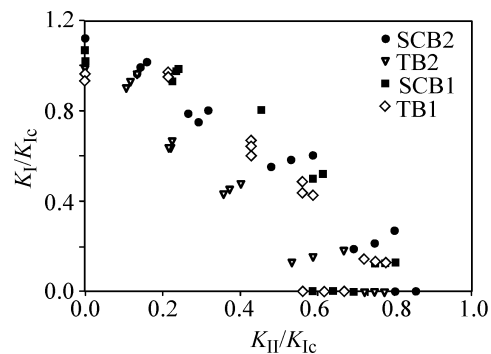


**Fig. 3.** Typical load–displacement curves obtained for the SCB and TB specimens.

In this section, a criterion proposed by Lazzarin and coauthors [21] based on the strain energy density (SED) is briefly described.

The averaged strain energy density criterion as presented in Refs. [21–28] states that brittle failure occurs when the mean value of the strain energy density over a given control volume is equal to a critical value  $W_c$ . This critical value is a material characteristic parameter and does not depend on the notch geometry and sharpness. Dealing with mode I loading, the control volume is considered to be dependent on the ultimate tensile strength  $\sigma_t$  and the fracture toughness  $K_{Ic}$  in the case of brittle or quasi-brittle materials subjected to static loading.

The method based on the averaged SED was formalized and applied first to sharp (zero radius) V-notches under mode I and mixed mode I/II loading [21] and later extended to blunt U- and V-notches [22–24]. When dealing with cracks, as in the present research, the control volume is a circle of radius  $R_c$  centered at the crack tip (Fig. 5a). Under plane strain conditions, the radius  $R_c$  can be evaluated according to the following expression:



**Fig. 4.** Mixed mode I/II fracture toughness results obtained from SCB1, SCB2, TB1 and TB2 specimens.

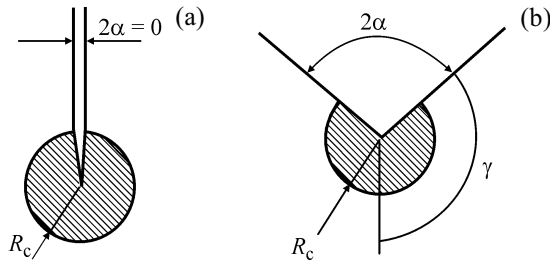


Fig. 5. Control volume for crack (a), sharp V-notch (b).

$$R_{1c} = \frac{(1 + \nu)(5 - 8\nu)}{4\pi} \left( \frac{K_{IIc}}{\sigma_t} \right)^2, \quad (3)$$

where  $\nu$  is the Poisson's ratio and  $\sigma_t$  is the ultimate tensile stress of a flat specimen.

For a sharp V-notch, the critical volume becomes a circular sector of radius  $R_c$  centred at the notch tip (Fig. 5b).

Dealing here with sharp notches under mode II loading, the control radius  $R_{2c}$  can be estimated by means of the following equation first proposed in Ref. [27]:

$$R_{2c} = \frac{9 - 8\nu}{8\pi} \left( \frac{K_{IIc}}{\tau_t} \right)^2, \quad (4)$$

where  $K_{IIc}$  is the mode II critical notch stress intensity factor and  $\tau_t$  is the ultimate shear strength of the unnotched material and can be calculated approximately as

$$\tau_t = \sigma_t / \sqrt{2(1 + \nu)}. \quad (5)$$

#### 4. SED APPROACH IN FRACTURE ANALYSIS OF THE TESTED PMMA SPECIMENS

The fracture criterion described in the previous section is employed here to estimate the fracture loads obtained from the experiments conducted on the PMMA specimens.

As originally thought for pure modes of loading the averaged strain energy density criterion states that failure occurs when the mean value of the strain energy density over a control volume  $\bar{W}$  reaches a critical value  $W_c$ , which depends on the material but not on the notch geometry.

Table 2. Experimental results. Overview of the data by using the proposed SED method for the SCB1 specimens

$\alpha$	$W_1, \text{MJ/m}^3$	$W_2, \text{MJ/m}^3$	$W_1/W_{1c} + W_2/W_{2c}$	$(W_1/W_{1c} + W_2/W_{2c})^{0.5}$
0.0°	0.712	0.000	0.858	1.016
0.0°	0.793	0.000	0.956	1.073
0.0°	0.879	0.000	1.059	1.129
12.0°	0.665	0.087	0.904	1.044
12.0°	0.744	0.099	1.015	1.106
12.0°	0.736	0.095	1.000	1.097
23.0°	0.501	0.355	1.026	1.112
23.0°	0.494	0.355	1.018	1.107
23.0°	0.501	0.355	1.026	1.112
31.0°	0.190	0.594	0.936	1.062
31.0°	0.211	0.649	1.027	1.113
31.0°	0.194	0.594	0.941	1.065
37.0°	0.013	1.105	1.331	1.266
37.0°	0.012	1.033	1.243	1.224
37.0°	0.013	0.963	1.161	1.183
42.2°	0.000	0.707	0.842	1.007
42.2°	0.000	0.594	0.707	0.923
42.2°	0.000	0.830	0.988	1.091

Table 3. Experimental results. Overview of the data by using the proposed SED method for the TB1 specimens

$\alpha$	$W_1, \text{MJ/m}^3$	$W_2, \text{MJ/m}^3$	$W_1/W_{1c} + W_2/W_{2c}$	$(W_1/W_{1c} + W_2/W_{2c})^{0.5}$
0.0°	0.673	0.000	0.811	0.988
0.0°	0.712	0.000	0.858	1.016
0.0°	0.793	0.000	0.956	1.073
10.0°	0.914	0.079	1.195	1.200
10.0°	0.941	0.079	1.228	1.216
10.0°	0.905	0.079	1.184	1.195
26.0°	0.835	0.314	1.381	1.290
26.0°	0.776	0.314	1.310	1.256
26.0°	0.879	0.314	1.433	1.314
38.0°	0.613	0.541	1.383	1.291
38.0°	0.598	0.594	1.428	1.312
38.0°	0.681	0.541	1.464	1.328
45.5°	0.301	1.033	1.592	1.385
45.5°	0.343	0.963	1.559	1.371
45.5°	0.332	0.895	1.466	1.329
52.5°	0.127	0.649	0.926	1.056
52.5°	0.130	0.541	0.801	0.983
52.5°	0.134	0.767	1.075	1.138

Under tension loads, this critical value can be determined from the ultimate tensile strength  $\sigma_t$  according to Beltrami's expression for the uncracked material:

$$W_{1c} = \frac{\sigma_t^2}{2E}. \tag{6}$$

By using the values of  $\sigma_t = 70$  MPa and  $E = 2950$  MPa, the critical SED for the tested PMMA is determined as  $W_{1c} = 0.83$  MJ/m<sup>3</sup> [31].

Under torsion loads, this critical value can be determined from the ultimate shear strength  $\tau_t$  according to Beltrami's expression for the uncracked material:

$$W_{2c} = \frac{\tau_t^2}{2G}. \tag{7}$$

By using the values of  $\tau_t = 43$  MPa and  $G = 1100$  MPa, the critical SED for the tested PMMA is  $W_{2c} = 0.84$  MJ/m<sup>3</sup>.

In parallel, the control volume definition via the control radius  $R_f$  needs the knowledge of the mode I and mode II critical stress intensity factor  $K_I$  and  $K_{II}$

and the Poisson's ratio  $\nu$ , see Eqs. (3) and (4). For the considered material the resulting values are  $K_{Ic} = 1.87$  MPa m<sup>0.5</sup> and  $K_{IIc} = 1.31$  MPa m<sup>0.5</sup> (average values of data reported in [32]) which provide the control radii  $R_{1c} = 0.18$  mm and  $R_{2c} = 0.23$  mm, under pure tension and pure shear, respectively. In the absence of precise indications or shear tests, it is possible to approximately estimate the mode II fracture toughness  $K_{IIc}$  as a function of  $K_{Ic}$ , according to Richard et al. [33]

$$K_{IIc} \cong \frac{\sqrt{3}}{2} K_{Ic}. \tag{8}$$

The approach proposed here is a reminiscent of the work by Gough and Pollard [34] who proposed a stress-based expression able to summarize together the results obtained from bending and tension. The criterion was extended in terms of the local SED to V-notches under fatigue loading in the presence of combined tension and torsion [35] and recently under static loading [36].

In agreement with [35, 36] and extending the method to the static case, the following expression:

**Table 4.** Experimental results. Overview of the data by using the proposed SED method for the SCB2 specimens

$S, \text{ mm}$	$W_1, \text{ MJ/m}^3$	$W_2, \text{ MJ/m}^3$	$W_1/W_{1c} + W_2/W_{2c}$	$(W_1/W_{1c} + W_2/W_{2c})^{0.5}$
20.0	0.793	0.000	0.956	1.073
20.0	0.879	0.000	1.059	1.129
20.0	0.969	0.000	1.167	1.186
14.0	0.760	0.036	0.958	1.075
14.0	0.712	0.031	0.894	1.038
14.0	0.793	0.044	1.008	1.102
11.5	0.431	0.149	0.696	0.915
11.5	0.475	0.123	0.718	0.930
11.5	0.494	0.177	0.806	0.985
9.0	0.233	0.398	0.754	0.953
9.0	0.261	0.491	0.899	1.041
9.0	0.281	0.594	1.045	1.122
7.5	0.027	0.830	1.020	1.109
7.5	0.035	0.963	1.188	1.196
7.5	0.055	1.105	1.382	1.290
6.0	0.000	1.105	1.315	1.259
6.0	0.000	0.963	1.146	1.175
6.0	0.000	1.257	1.497	1.343
20.0	0.793	0.000	0.956	1.073

**Table 5.** Experimental results. Overview of the data by using the proposed SED method for the TB2 specimens

$S, \text{ mm}$	$W_1, \text{ MJ/m}^3$	$W_2, \text{ MJ/m}^3$	$W_1/W_{1c} + W_2/W_{2c}$	$(W_1/W_{1c} + W_2/W_{2c})^{0.5}$
20.0	0.712	0.000	0.858	1.016
20.0	0.752	0.000	0.906	1.045
20.0	0.879	0.000	1.059	1.129
12.5	0.635	0.020	0.788	0.975
12.5	0.712	0.031	0.894	1.038
12.5	0.673	0.024	0.839	1.005
9.5	0.343	0.087	0.517	0.789
9.5	0.316	0.079	0.475	0.756
9.5	0.316	0.083	0.479	0.760
8.0	0.141	0.220	0.432	0.721
8.0	0.178	0.276	0.543	0.809
8.0	0.159	0.241	0.478	0.759
6.5	0.020	0.594	0.731	0.939
6.5	0.014	0.491	0.601	0.851
6.5	0.027	0.767	0.946	1.068
5.0	0.000	1.033	1.229	1.217
5.0	0.000	0.963	1.146	1.175
5.0	0.000	0.895	1.065	1.133

$$\frac{W_1}{W_{1c}} + \frac{W_2}{W_{2c}} = 1 \quad (9)$$

is obtained. In Eq. (6) and (7)  $W_{1c}$  and  $W_{2c}$  are the critical values of SED under pure tension and pure shear. For the considered PMMA,  $W_{1c} = 0.83 \text{ MJ/m}^3$  and  $W_{2c} = 0.84 \text{ MJ/m}^3$ . Each specimen reaches its critical energy when the sum of the weighted contributions of mode I and mode II is equal to 1, which represents the complete damage of the specimen.

The values of  $W_1$  and  $W_2$  have, instead, to be calculated as a function of the geometry and of the applied mode ratio

$$W_1 = \frac{1}{E} \left[ e_1 \frac{K_I^2}{R_{1c}^{0.5}} \right], \quad (10)$$

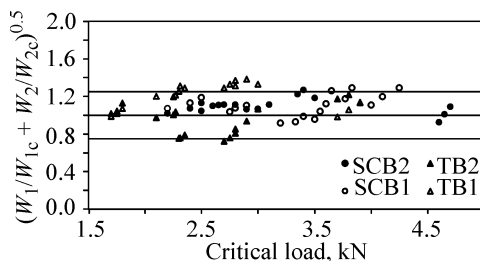
$$W_2 = \frac{1}{E} \left[ e_2 \frac{K_{II}^2}{R_{2c}^{0.5}} \right], \quad (11)$$

where  $K_I$  and  $K_{II}$  represent the mode I and mode II SIF ranges,  $R_{1c}$  and  $R_{2c}$  are the radii of the control volume related to mode I and mode III loadings, while  $e_1$  and  $e_2$  are equal to 0.1186 and 0.3332, respectively.

The detailed calculations employing the proposed criterion are reported in Tables 2–5. The square root of the left-hand side term of Eq. (9), which is, in fact, proportional to the critical load, is given in the last column of these tables.

A synthesis in terms of the square root value of the considered parameter, that is the sum of the weighted energy contributions related to mode I and mode II loading, is shown in Fig. 6 as a function of the critical load. Many of the results are inside a scatter band ranging from 0.8 to 1.2 with only few exceptions.

The fracture models proposed in this paper can be used for predicting the onset of brittle fracture in cracked PMMA components which are subjected to a combination of tension and shear loadings. The critical radii evaluated under tension and shear loadings have very close values confirming previously proposed



**Fig. 6.** Synthesis of the data obtained for PMMA by means of the SED approach.

simplified approaches [22, 23] in which the control volume size has been considered the same under tension and shear. The size of control volume is related to the size of critical or the length of the localized damage zone in PMMA which is often considered as a constants material independent of its geometry, loading condition or even mode combinations. The size of control volume determined for the PMMA material of this research was in the typical range of 0.05 to 2.00 mm reported by the researchers for PMMA [8, 11, 12, 37].

## 5. CONCLUSIONS

Pure mode I, pure mode II and different intermediate mixed mode I/II fracture toughness values of commercial PMMA material were obtained experimentally using cracked specimens characterized by four different shapes. All the mixed mode PMMA fracture toughness data were predicted successfully using the SED fracture criterion. In fact, the SED approach has been found a very suitable tool to summarize all the data in a narrow scatter band. The critical radii under pure mode I and pure mode II loadings have been found very close each other confirming the engineering proposal of local mode I developed in previous contributions and used in combination with the SED approach.

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